



THE VOICE OF GERMANY'S HOSPITALS



EXPERTISE – INNOVATION –
RESPONSIBILITY

Hospitals are the backbone of Germany's health care system.

As a motor of medical innovation, hospitals play a decisive role in ensuring that patients benefit from new technologies. With more than 35 million inpatient and outpatient cases per year, Germany's 2,064 hospitals focus on the provision of emergency treatment and serving patients with serious and complex conditions.

As the national association of hospital owners, the German Hospital Federation (DKG) supports hospitals and promotes their interests on national, European and on international level.

EXPERTISE – INNOVATION – RESPONSIBILITY

Providers of state-of-the-art health care



The DKG headquarters in Berlin

The German Hospital Federation represents the hospital sector in all health policy spheres. It is a partner to politicians, the German healthcare system's infrastructure of self-administration, other associations and the scientific community.

As a national association, the German Hospital Federation speaks for 28 member associations: 16 state associations and 12 national associations. Given this broad basis, the German Hospital Federation represents the whole spectrum of hospital interests.

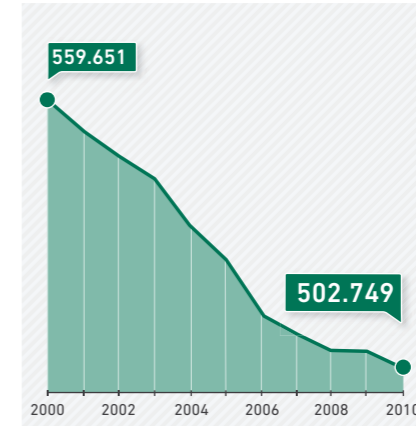
Seventy-five employees in 10 departments work at the association's offices in Berlin, dealing with all topics of relevance to hospitals; issues such as hospital finance, human resources in the hospital, information technology, quality assurance and legal and medical issues. The thorough analysis of ongoing health policy developments as well as press and public relations are also core activities of the German Hospital Federation. Its journal "das Krankenhaus" is one of the most influential German-language periodicals for the hospital sector.



Health is humanity's most precious good.

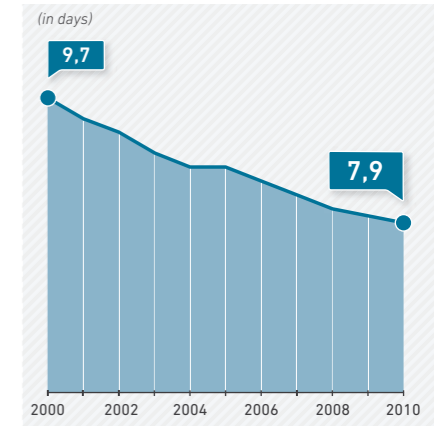
Since its establishment in 1949, the German Hospital Federation has been a reliable representative of hospitals in Germany. In close cooperation with its 28 members, it can prepare and implement legal actions to meet hospitals' needs. In addition to its political tasks, the German Hospital Federation is also active in public dialogue, knowledge transfer and the support of scientific research.

HOSPITAL BEDS



Source: Statistisches Bundesamt

LENGTH OF STAY
(in days)





HOSPITALS – A SECTOR WITH A FUTURE

With 1.1 million employees, Germany's 2,064 hospitals work for the most precious good known to mankind: human health.

Germany's hospital sector not only ensures that health care is available to the sick and the injured 24 hours a day, it is also a cornerstone of medical innovation. With total revenues of 70 billion Euros, Germany's hospitals are an important economic factor and an important motor for job creation in the growing health care market. In many regions, hospitals are the most important employers.

Despite financial constraints as well as restrictions on personnel and bed capacity, Germany's hospitals provide all patients with first-class medical care. The quality of treatment, care and research can bear comparison with other actors on international level. The German Hospital Federation acts as advocate of the hospital sector to make sure this remains so in the future.

HOSPITALS – A SECTOR WITH A FUTURE

Driving Innovation and Employment

The Role of Hospitals in Health Policy

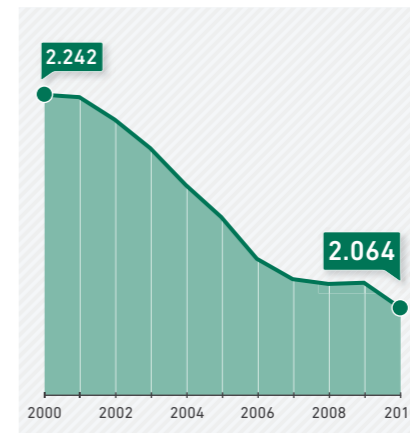
The German Hospital Federation is active in Germany's system of self-government in health care. In cooperation with the other members of the self-government system – health insurers, medical societies and representatives of the providers of long-term care – the German Hospital Federation is actively involved in all decisions that affect the hospital sector. Within the self-government system, the German Hospital Federation plays a formative role in matters concerning Germany's hospital finance system and quality assurance in the hospital sector.

The German Hospital Federation is a member of the Federal Joint Committee (Gemeinsamer Bundesausschuss), which issues the directives necessary for safeguarding the provision of health care. The German Hospital Federation also represents the interests of Germany's hospitals at European level by its Brussels based EU-liaison-office. Its Executive Director, Georg Baum, is president of the European Hospital and Healthcare Federation (HOPE). As a member of the International Hospital Federation (IHF), the German Hospital Federation also represents Germany's hospitals at international level.



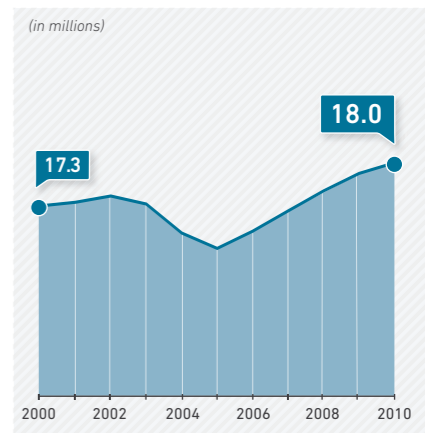
Serving patients around the clock

HOSPITALS

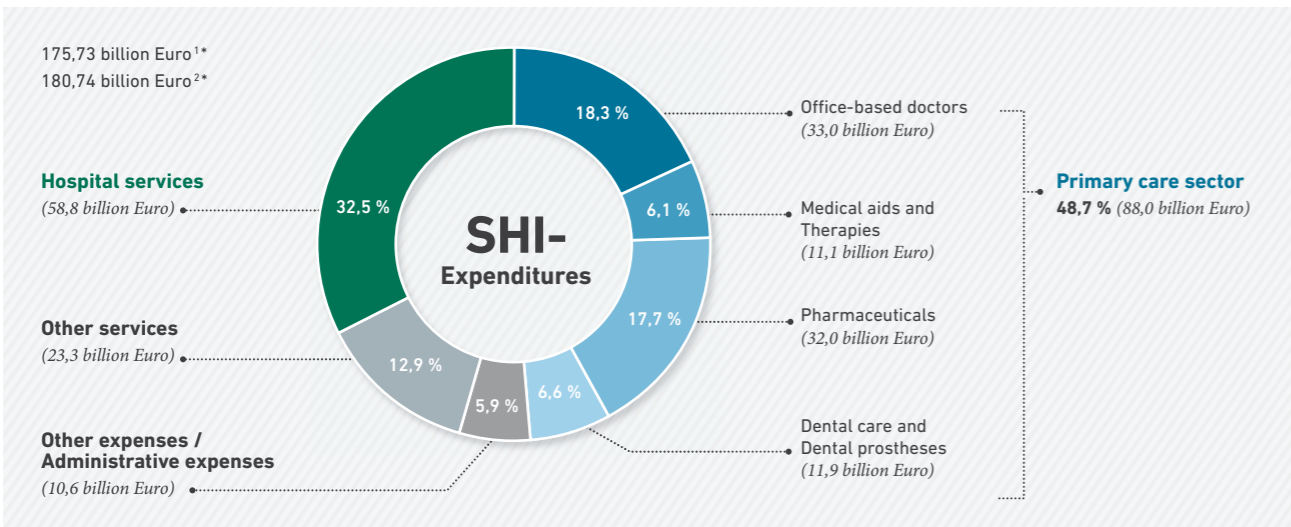


Source: Statistisches Bundesamt

HOSPITAL CASES



TOTAL EXPENDITURES OF THE SOCIAL HEALTH INSURANCE SYSTEM 2010



Source: Federal Ministry of Health *provisional data ¹⁾ without patient copayment ²⁾ including patient copayment

Setting the Stage for the Future

Recent health care reforms have led to an increasing scarcity of the hospital sector's financial resources. This trend will continue to affect all areas of health care. Increases in the numbers of elderly citizens and the growing number of patients with chronic diseases will pose a considerable challenge to hospitals.

Enhancing efficiency in all hospitals is therefore one of the most important objectives for ensuring universal access to hospital facilities and for maintaining high-quality health care. The performance of hospitals in the provision of health care and the optimal coordination of treatment processes are the primary focus of the German Hospital Federation's contribution to the hospital sector.



Hightech diagnostics in hospitals

ORGANIGRAM OF THE DKG HEADQUARTERS

| | |
|---|--|
| EXECUTIVE OFFICE | |
| MANAGING DIRECTOR | |
| SECTION 1 / POLICY AFFAIRS | DIVISION / PERSONNEL DIVISION, ADMINISTRATION |
| SECTION 2 / PRESS AND PUBLIC RELATIONS | DIVISION / JOURNAL "DAS KRANKENHAUS" |
| SECTION 3 / EU-POLICIES, INTERNATIONAL AFFAIRS, HEALTH ECONOMY | |
| DEPARTMENT I / HOSPITAL PERSONNEL AND ORGANIZATION | |
| DEPARTMENT II / FINANCE AND PLANNING | |
| DEPARTMENT III / DATA PROCESSING AND STATISTICS | |
| DEPARTMENT IV / LEGAL AFFAIRS | |
| DEPARTMENT V / MEDICINE | |

(State of November 2011)

RELATED ORGANIZATIONS

- ▶ Deutsche Krankenhausverlagsgesellschaft mbH (DKVG)
- ▶ Deutsches Krankenhausinstitut e. V. (DKI)
- ▶ Gesellschaft Deutscher Krankenhaustag mbH (GDK)
- ▶ Deutsche Krankenhaus TrustCenter und Informationsverarbeitung GmbH (DKTIG)

THE DKG'S ORGANS AND COMMITTEES

| | | | |
|--------------------------------|-------------|--------------------|-------------|
| MEMBERSHIP | | | |
| 16 State Hospital Associations | | | |
| 12 National Associations | | | |
| ORGANS | | | |
| General Assembly | | | |
| Board of Directors | designates: | Working Committees | Commissions |
| Executive Office | | | |
| HEADQUARTERS | | | |

MEMBERS OF THE DKG

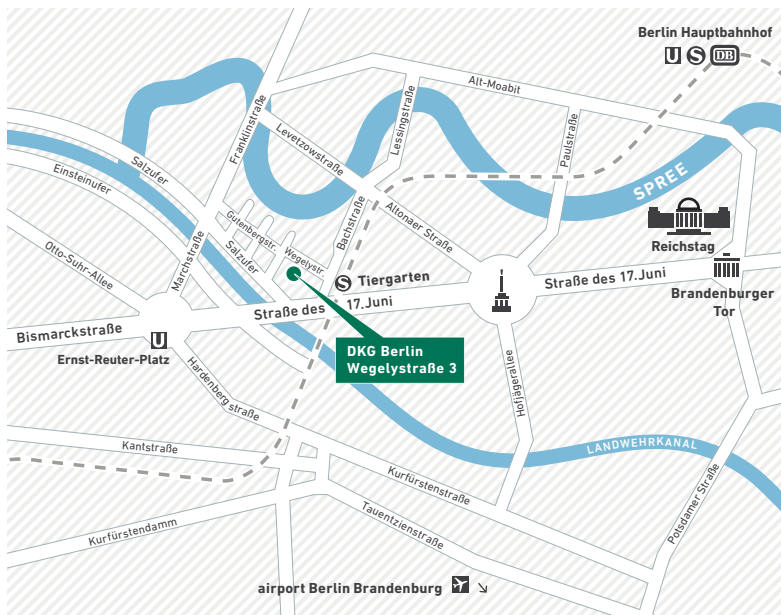
16 State Hospital Associations

- ▶ Baden-Württembergische Krankenhausgesellschaft e. V. *Stuttgart*
- ▶ Bayerische Krankenhausgesellschaft e. V. *München*
- ▶ Berliner Krankenhausgesellschaft e. V. *Berlin*
- ▶ Landeskrankenhausgesellschaft Brandenburg e. V. *Potsdam*
- ▶ Krankenhausgesellschaft der Freien Hansestadt Bremen e. V. *Bremen*
- ▶ Hamburgische Krankenhausgesellschaft e. V. *Hamburg*
- ▶ Hessische Krankenhausgesellschaft e. V. *Eschborn*
- ▶ Krankenhausgesellschaft Mecklenburg-Vorpommern e. V. *Schwerin*
- ▶ Niedersächsische Krankenhausgesellschaft e. V. *Hannover*
- ▶ Krankenhausgesellschaft Nordrhein-Westfalen e. V. *Düsseldorf*
- ▶ Krankenhausgesellschaft Rheinland-Pfalz e. V. *Mainz*
- ▶ Saarländische Krankenhausgesellschaft e. V. *Saarbrücken*
- ▶ Krankenhausgesellschaft Sachsen e. V. *Leipzig*
- ▶ Krankenhausgesellschaft Sachsen-Anhalt e. V. *Halle/Saale*
- ▶ Krankenhausgesellschaft Schleswig-Holstein e. V. *Kiel*
- ▶ Landeskrankenhausgesellschaft Thüringen e. V. *Erfurt*

12 National Associations

- ▶ Arbeiterwohlfahrt Bundesverband e. V. *Berlin*
- ▶ Bundesverband Deutscher Privatkliniken e. V. *Berlin*
- ▶ Deutscher Caritasverband e. V. *Freiburg*
- ▶ Deutscher Landkreistag *Berlin*
- ▶ Deutscher Paritätischer Wohlfahrtsverband e. V. *Berlin*
- ▶ Deutscher Städte- und Gemeindebund *Berlin*
- ▶ Deutscher Städtetag *Köln*
- ▶ Deutsches Rotes Kreuz e. V. *Berlin*
- ▶ Diakonisches Werk der Evangelischen Kirche in Deutschland e. V. *Stuttgart*
- ▶ Deutscher Rentenversicherungsträger Bund *Berlin*
- ▶ Verband der Universitätsklinika Deutschlands e. V. *Berlin*
- ▶ Zentralwohlfahrtsstelle der Juden in Deutschland e. V. *Frankfurt am Main*

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